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Interagency Secretarial Conference McLean Hilton 7920 Jones Branch Drive, McLean, VA Wednesday, 27 May 1987 8:30 AM - 4:15 PM

Aspects of Professionalism

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23 April 1987

MEMORANDUM FOR:
FROM:

SUBJECT:

Draft of Secy Agenda/D/OIT

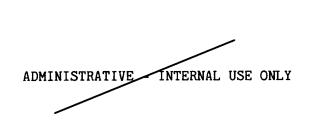
xxx Nancy:

--Attached is a draft agenda for the OIT Secretarial Conference on 27May87.

--Would you put a big circle around Ed's portion and just FYI let him have a quick glance at it? He can go another direction if he wants. I just suggested a few possibles...office, even an office of the future, just cannot operate or function without the secretary. No matter how much one automates...secretary is still indispensible.....

- 1. Above the line--I have put a topic title to reflect the conference theme "Aspects of Professionalism."
- 2. Below the underline--I've jotted down some points, ideas, thoughts, to be included.
- 3. The final version will have only the write up above the line. And the right margin reference to how many minutes will not appear.

STAT





Draft agenda SECGEN4 SCRIPT A per 4/15/87

> Interagency Secretarial Conference Location: McLean Hilton Wednesday, 27 May 1987 8:30 AM - 4:15 PM

THEME: Aspects of Professionalism

STAT	8:30-8:45	Arrival (coffee)	15 min
	8:45-9:00	Welcome	15 min
		-Introduction to the conference	ce
STAT	9:00-9:15	-Role of secretaries in the changing technological environment.	Ulrector, Office of Information Technology
ILLEGIB		-Basic skills will be as important as everAutomation doesn't replace, but enhances secretary's job. (Nancy will introduce Ed)	
STAT	9:15-10:15	Professionalism of the Secretary from an Office Manager's Perspective.	Deputy Chief Information
STAT		-Mgrs to talk about what they want, their expectations. -What it takes to make a professional secretary-professional. -Develop good work habits -Stay up to date on latest terminology -A good reference source, seems to know where to fin answers to questions asked by others. -Maintain a loyal attitude the boss and to the office even in times of stress -Must learn to be flexible, able to cope with change. -Hone your fundamental skill in grammar, punctuation,	i to e,

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spelling, stenography, typing

- -Continue your education
- -No education is ever wasted
- -Increase your value to managers by helping them achieve more by working together (you & your mgr) for greater team success

10:15-10:30 BREAK

15 min

STAT

10:30-11:15 Professionalism from the Executive Secretary's

Position

STAT

-Hold one of the most versatile and demanding positions in the work force today

- -An extension of your boss, a true professional.
- -Career development of the secretary--experience gained from each position.
- -Develop a support network-get involved, exchange ideas--your contacts can be invaluable
- -Keep a positive attitude
- -Be flexible
- -Keep your sense of humor
- -Anecdotes/vignettes on where you've been and where you are now.

45 min

Secretary to

Executive Director

Secretary to Deputy Director for Administra-

tion

11:30-12:45 WORKING LUNCH

STAT

Luncheon Speaker

Developing your Professional Potential

- -Participate in professional organizations, activities
- -The Agency Wang Users Group

-Everyone here is a Wang User

- -You'll grow if you participate and become involved.
- -Opportunity to meet your fellow Wang users.
- -Develop support network within Agency to encourage sharing of information.
- -Exchange ideas, share your

ADMINISTRATIVE - INTERNAL USE ONLY

1hr/15min Chairperson, Agency Wang Users Group

problems with users. Perhaps someone has answers and solutions. -What's happening in the Wang world. -What's happening in our world, Wangwise. -Services available to users Wang Equipment Repairs Wang Action Center Newsletter Distribution -Wang Training -Handouts -O&A -Join the Agency Wang Users Group 12:45-2:45 Professionalism in Personal 2 hrs The Color Appearance Connection -Color analysis and wardrobe consulting 1 Color Analysis 2. Make Up (55 mins STRETCH BREAK (10 mins 3. Body Type--touch on 4. Wardrobe (55 mins 5. Accessory--touch on Belts Necklaces Scarves BREAK 15 min 2:45-3:00 3:00-4:00 Professionalism in Office 1 hr Protocol DP Associates -First impression of the office occurs at the front desk -The importance of conveying a professional image. -Create positive impressions PLEASE COVER: HOW THE PHONE IS ANSWERED HOW GREET VISITORS INTERPERSONAL BEHAVIOR Telephone: -reputation of office. -clear impressions of the office based on the way phone calls are handled. -good PR in often starts on the ADMINISTRATIVE - INTERNAL USE ONLY

STAT

STAT

telephone.

Visitors:

- -how to great visitors.
- -your initial reception of visitors.
- -takes tact to make visitors feel welcome and important.
- -keeping them waiting an unreasonable length of time is not just a poor business practice, it's disrespectful, whether on the phone or sitting in reception area.

Impressions & Behavior:

- -office demeanor.
- -develop excellent interpersonal skills.
- -front line contact and image of the office.
- -make the office a more pleasant place for everyone to work.

STAT

4:00-4:15 Wrap-up

15 min

-Fill out Evaluations.

ADMINISTRATIVE - INTERNAL USE ONLY



8 MAY 1987

OIT Administrative Assistants

25X1 FROM:

25X1

25X1

25X1

25X1

25X1

OIT/HRP/Training Staff

SUBJECT:

1987 OIT Secretarial Conference

- 1. Welcome to the 1987 OIT Secretarial Conference. This conference will be conducted on Wednesday, 27 May 1987, at the McLean Hilton, 7920 Jones Branch Drive. McLean. Virginia. Attached are directions to the hotel, and directions The hotel is located on the next street, a block away from
- 2. Also attached is an unclassified copy of the conference agenda. You may take this with you to the conference. The conference hours will be 8:30-4:15. Lunch will be provided.
- 3. For your information attached is a classified list of attendees. (Absolutely, do \underline{NOT} take this with you.)
- 4. Due to the cover status of some of the individuals who are attending this conference, the conference will be posted in the McLean Hilton as the Interagency Secretarial Conference. Please do NOT ask for the CIA Conference or the OIT Conference.
- 5. In case of an emergency, please contact the Security Duty Office,
 The roster for the Conference will be given to the Security Duty
 Office and they will contact me at the McLean Hilton. I will, in turn, give you the message. Please do NOT have people try to reach you at the McLean Hilton.
- 6. All of you have confirmed that you will be attending. If for any reason at the last minute you are unable to attend, please call my office by COB 24 May on On 25 May, I must give the final count to the hotel.

7. The Training Staff consisting of as well as myself, will be on site to greet you upon your arrival on Wednesday morning, 27 May, at the McLean Hilton. We are all looking forward to seeing you there.

25**X**1

25X1

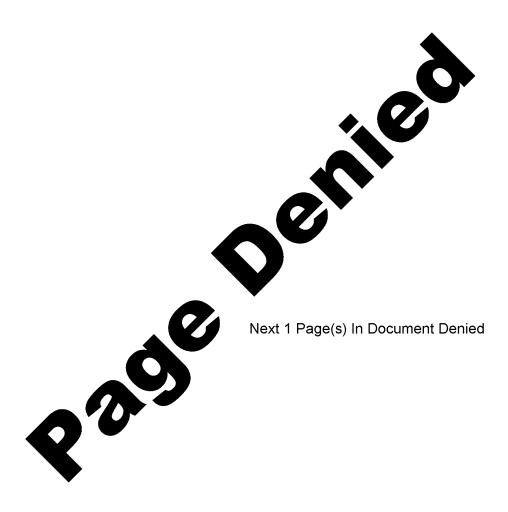
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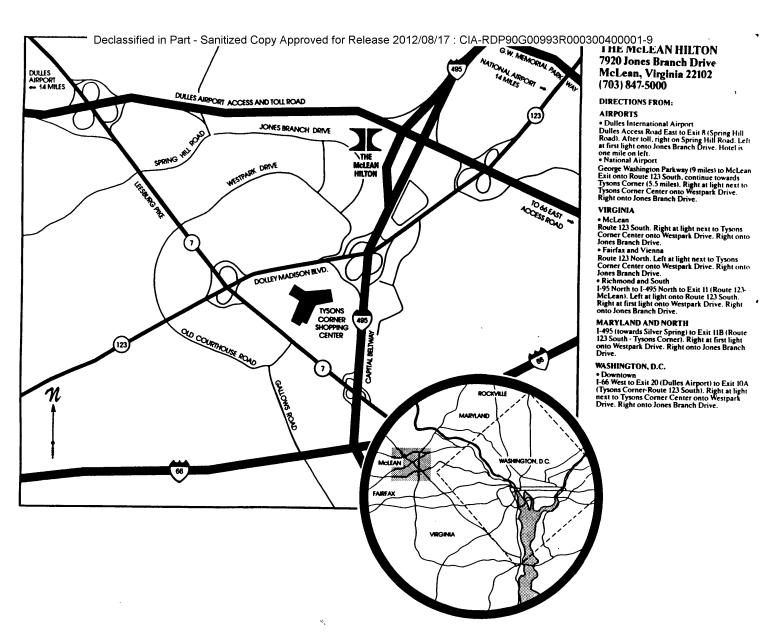
25X1 1. Attend<u>ee Lis</u>t

2. Agenda

3. Maps

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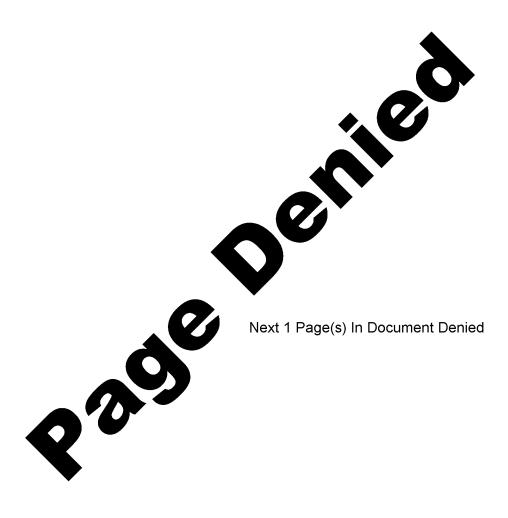




15 May 1987

2 3X I	MEMORANDUM FOR:
	FROM:
	SUBJECT: Secy Conf, Add Bernice Chisolm
25X1 25X1	I just rec'd a call from (formerly OIS office) that she is a secy in IRMD/CSG/OIT, works with and she wasn't invited to the OIT Secretary Conference and would like to attend. She is an IS Secretary. I will add her name to the list of Attendees and send her a complete package.
25 X 1	will definitely know one way or the other by 24 hours before the Conference and notify me if she cannot attend.
25 X 1	Attached is revised attendee list with added.
25 X 1	NOTE TO: I called (GOG) Admin Asst. because she wanted to attend (you said you asked her but she was going to be on A/L). Well she is not going to be on A/L. So I called to say I'll add hershe said forget it. That she was just handed
25 X 1	a notice that requires her to be aton 26 & 27 May. So she apologized for her on again/off again request to go to Secy Conf.
25 X 1	





3 March 1987

STAT

MEMORANDUM FOR:

FROM:

SUBJECT:

1987 OIT Secretary Conference Committee Mtg Notes

STAT STAT Below is rough agenda <u>outline per our committee mtg</u> this morning, 3/3/87. Attendees:

Terry, Eleanor will help Jean pull the conference together. Nancy, Diane will be our guiding lights, advisors, consultants.

Ruff-ruff Agenda:

OIT/Interagency Secretarial Conference Wednesday, 27 May 1987 Location... TBA 8:30-4:00

STAT

15 mins	8:30-8:45	Arrival,Coffee	Jean/Kendall
15 mins	8:45-9:00	Welcome, Coffee	Jean/Kendall
20 mins	9:00-9:20	Opening Remarks, D/OIT	
20 mins	9:20-9:40	Brenda, EXDIR's Secy	Brenda ?
20 mins	9:40-10:00	DDA's Secretary	Becky ?
15 mins	10:00-10:15	BREAK	
45 mins	10:15-11:00	A Managerhis expectations	Terry ask Gary?
	ADMIN	ISTRATIVE - INTERNAL USE ONLY	

of his Secretary

	40 mins	11:00-11:40	Telep	hone/Off	ice E	tiquette	•	Jean-ck	w/OTE?
	1 hr	11:40-12:40	LUNCH	Ĭ					
STAT	1 hr	12:40-1:40	Color	· Analysi	s & Wa	ardrobe	Consult		
	1 hr	1:40-2:40	11	11		11	11	н	" ?
	15 mins	2:40-2:55	BREAK	T					
STAT	1 hr	2:55-3:55	dif	vation (1 Sferent (ve some s	maybe	she car	•		
STAT			(ca	111)		
	15 min	3:55-4:10	Wrap-	-Up & Eva	luatio	on		Jean/Ker	ndall
	NOTES:								
	#2 - Get #4 - Con	Datedone Speakers(m Ifirm Spkrs - 1 Location(tg not materi	any goo lals? cy	d, if	provi	le?, they	provide,)
	include: Assts, R	Eleanor: Wil Secretaries Registry's Mar Lane, (Becky &	, Admi y Lou	in Assts, & Betty,	B&F/I	Alice, I ning (Je	log Assts, ean, Kenda	Security 11, Dottie	
	Jean: I	o call more h	otels				ney called Telephon		a.m.)
	Jean: T	o call Xerox	for me	eting ro	om pr	ices.			
	Terry: Terry:	To ask D/OIT To ask Gary a			/fun l	numor sp	okr for Mg	r's Expect	tations.
STAT		o call recorder.		Color A	nalys	t3/3/	'87 left c	all bk msg	g on
STAT	Jean: T	o call		(3/3/	87no	answei	, will tr	y tomorrow	w)
STAT STAT	Т	o call OTE call OTE hem to speak	or rec		re t	telephor	etiquette ne etiquet		
	Jean: T	o talk w/Gary	re. f	unds.					
		Let me know :							

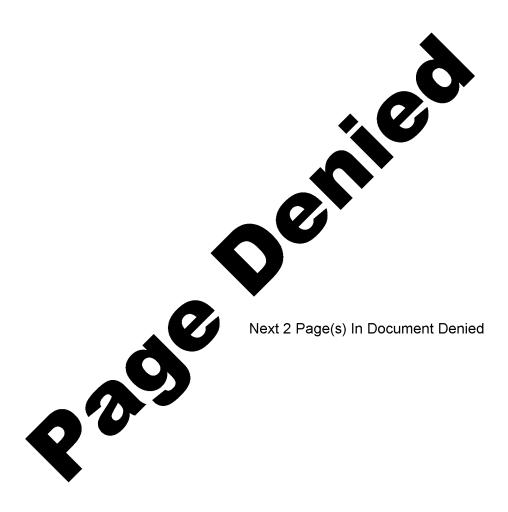
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	MEMORANDUM FOR:		les rative Assistan	ts		
25X1	FROM:	OIT/HRP/Trair	ning Staff			
	SUBJECT:	1987 OIT Secr	retarial Confer	ence		
25X1	be conducted on	Wednesday, 27 Mirginia. Atta	May 1987, at the	Conference. The McLean Hilton tions to the hot next street,	, 7920 Jones I	Branch tions
	2. Also at may take this will 8:30-4:15. Lund	Ith you to the	conference. The	oy of the confer ne conference ho	ence agenda. urs will be	You
	3. For you (Absolutely, do			classified list	of attendees.	
	4. Due to this conference Interagency Secretary the OIT Conference	the conference retarial Confer	e will be poste	the individuals ed in the McLean do <u>NOT</u> ask for t	Hilton as the	9
25 X 1	5. In case The r Office and they the message. Pl	roster for the will contact m	Conference will e at the McLear	tact the Securit be given to the Hilton. I wil to reach you at	e Security Dut 1, in turn, gi	ty ive you
25 X 1	6. All of reason at the la 24 May on I must give the	ast minute you	are unable to a	vill be attending the attending the attend. please continues the attending to the attending the attending to	all my office	y by COB 25 May,
25X1 25X1		aining Staff co as myself, wi		to greet you upo	n your arrival	on
25 X 1	Wednesday mornir seeing you there	ig, 27 May, at	the McLean Hilt	con. We are all	looking forwa	ird to
25X1 25X1	Attachments: 1. Attendee L 2. Agenda 3. Maps	ist				
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Interagency Secretarial Conference McLean Hilton 7920 Jones Branch Drive, McLean, VA Wednesday, 27 May 1987 8:30 AM - 4:15 PM

	8:30-8:45	Arrival/Registration	Jean/Kendall/Dottie		
	8:45-9:00	Welcome			
STAT	9:00-9:15	Opening Remarks	, Director, Office of Information Technology		
STAT	9:15-10:15	Professionalism of the Secretary from an Office Manager's Perspective.	, Deputy Chief, Information Management Staff AND		
STAT			Systems Engineering Group		
	10:15-10:30	BREAK			
STAT	10:30-11:15	Professionalism from the Executive Secretary's	, Secretary to Executive Director		
STAT		Position	AND , Secretary to Deputy Director for Administration		
	11:30-12:45	WORKING LUNCH	Luncheon Speaker		
STAT		Developing your Professional Potential	, Chairperson, Agency Wang Users Group		
STAT	12:45-2:45	Professionalism in Personal AppearanceColor analysis and wardrobe consulting	The Color Connection		
	2:45-3:00	BREAK			
STAT	3:00-4:00	Professionalism in Office ProtocolFirst impression of the office occurs at the front desk	DP Associates		
	4:00-4:15	Wrap-up/Evaluations			

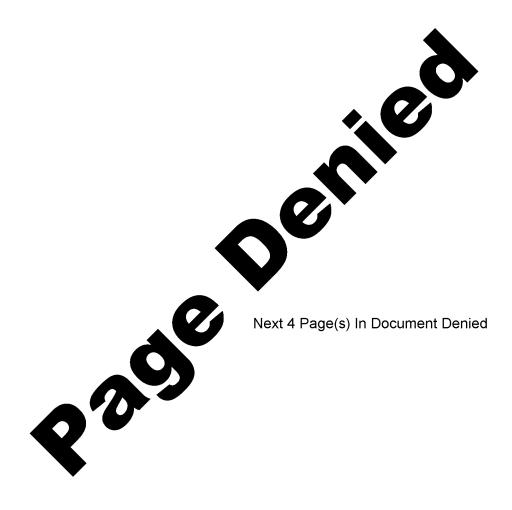
THEME: Aspects of Professionalism





23 April 1987

25X1	MEMORANDUM POR
	MEMORANDUM FOR:
	FROM:
	SUBJECT: Secretarial Conference
	Jean, sorry I didn't get back to you before now.
	There are 59 names listed below. These people said they would definitely plan on attending (unless something comes up at the last minute). Also, DFG said their secretary from Los Angeles may be here at that time and would like to come, but we won't know until closer to the date.
	I told the Group Chief secretaries the specifics would be forthcoming.
25X1 25X1	I talked to and she said she would be leaving after the Color Analysis at 2:30, and probably leave after lunch.
	Anything else let me know.
25X1	OIT/FO
ļ	
25X1	DFG
	(possible attendee)
	ESG
25X1	
	COMETDEMATAI



31 July 1987

MEMORANDUM FOR: OIT Secretaries

OIT Admin Assistants

FROM:

C/HRP/MG/OIT

SUBJECT: 1987 OIT Secretarial Survey Report

- 1. HRP wishes to share with you a summary of the results of the survey taken at the OIT Secretarial Conference held last May. A copy of the results have been forwarded to the OIT Group Chiefs. Fifteen survey forms were returned from the approximately forty that were distributed at the Conference. The overall tone of these fifteen is mixed, but predominantly positive.
- 2. Based on this sampling, the majority of OIT secretaries feel that they have good communication with their immediate supervisor, that they clearly understand their duties, and that they are encouraged to take training.
 - o 86% feel they do have good communication with their supervisor.
 - o 73% feel they do have good understanding of their duties.
 - o 73% feel they are encouraged to take training.

Most of the respondents had not received any career counseling and most plan to leave the secretarial field.

- o 60% had not received career counseling.
- o 33% plan to remain in the secretarial field.
- Based on the results of this survey, the following ideas are recommended to OIT managers: keep the secretary better informed of the supervisor's schedules and activities, do more to make the secretary feel she is part of the office team, include her in decision making when issues are of secretarial interest or about office procedures, give the secretary more responsibility, and consider the possibility of enhancing the position to the next secretarial level.

STAT

Approximately 40 survey forms were given to employees at the May 1987 OIT Secretarial Conference which was held at the McLean Hilton Hotel. Following is a summary of the responses from the fifteen surveys that were returned. OIT managers will be given a report that lists the questions and gives a breakdown count of the responses plus a few comments taken directly from the returned surveys.

SUMMARY OF REPORT FROM MAY 1987 OIT SECRETARIAL SURVEY

- 73% feel that their duties are clearly understood.
- 67% get feedback from their supervisors.
- 86% have good communications with their supervisor.
- 53% feel they are part of the office team.
- 40% participate in decision-making when the issue concerns matters of secretarial interest or office procedures.
- 60% do not feel that they are asked to perform duties which are not part of their job.
- 73% feel they are encouraged to take training.
- 60% have not received any career counseling.
- 33% plan to remain in the secretarial field.
- 60% feel their career development prospects are the same or better under the new system than they were under the old.
- 33% had no suggestions to make to their supervisors for improving the secretary's work situation.

Suggestions that were made - in order of frequency:

- Increase secretarial help.
- Clarify duties.
- Keep secretary informed of supervisor's schedule/activities.
- Enhance secretarial position to next level.
- Give secretary more responsibility.
- Provide more space.
- 27% listed 'interruptions' as the number one obstacle to fulfilling duties.
 Others obstacles listed are:
 - Lack of space.
 - Lack of equipment
 - Lack of clerical help.
 - Out-building location.

31 July 1987

MEMORANDUM FOR:	Edward J. Maloney
VIA:	C/HRP/MG/OIT
FROM:	
SUBJECT:	1987 OIT Secretarial Survey Report

STAT

STAT

- 1. Fifteen survey forms were returned from the approximately forty that were distributed at the May 1987 OIT Secretarial Conference. The overall tone of these fifteen is mixed, but predominantly positive.
- 2. Based on this sampling, the majority of OIT secretaries feel that they have good communication with their immediate supervisor, that they clearly understand their duties, and that they are encouraged to take training.
 - o 86% feel they do have good communication with their supervisor.
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Most of the respondents had not received any career counseling and most plan to leave the secretarial field.

- o 60% had not received career counseling.
- o 33% plan to remain in the secretarial field.
- 3. Based on the results of this survey, the following ideas are recommended to OIT managers: keep the secretary better informed of the supervisor's schedules and activities, do more to make the secretary feel she is part of the office team, include her in decision making when issues are of secretarial interest or about office procedures, give the secretary more responsibility, and consider the possibility of enhancing the position to the next secretarial level.
- 4. I suggest sending copies of the report to the Group Chiefs and sending copies of the summary of the report to all OIT secretaries.

STAT

ATT A: Report from May 1987 Secretarial Survey.

ATT B: Summary of Report from May 1987 Secretarial Survey.

REPORT FROM MAY 1987 OIT SECRETARIAL SURVEY

Approximately forty survey forms were distributed to secretaries at the May 1987 OIT Secretarial Conference. Following is a list of the questions with responses from the fifteen surveys that were completed and returned. All OIT secretaries will be sent a summary of the responses.

```
yes - 11
no - 4
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one comment indicated need for duty clarification between secretary and admin assistant.

2. Do you receive feedback from your supervisor?

yes - 10 no - 1 not much - 1 most of time - 2 a little - 1

3. Describe the type of communication you have with your supervisor.

good - 13 poor - 1 no comment - 1

4. Describe your position as a member of the Office Team.

Feels she is part of team - 8
Feels she is not part of team - 1
Tries to be part of team - 2
No comment - 1

3 people described position duties rather than team member feeling.

5. Do you participate in decision making? Explain -

Yes - 3 No - 4 Sometimes - 1

On matters related to secretarial interest/office procedures - 6 No comment - 1

6. What suggestion would you make to your supervisor for improving your work situation?

Clarify duties - 2
Need more secretarial help - 3
Position can be enhanced to next level - 1
Keep secretary more informed of supervisor's plans - 2
Give secretary more responsibility - 1
Provide more space - 1
No suggestions - 5

REPORT FROM MAY 1987 OIT SECRETARIAL SURVEY

7. Are you asked to perform duties that you feel are not your job?

If "yes", explain -

Yes - 5 No - 9 Unsure - 1

Some "yes" answers indicated performing other duties was not a problem.

8. Describe obstacles that prevent your fulfilling your duties. i.e. inadequate equipment, space, etc.

Interruptions						
(phones, questions)						
Lack of clerical help	_	2				
Out-building location	-	1				
Lack of space	-	3				
Lack of Conference Rooms	-	1				
Lack of WANG	-	1				
Lack of equipment	_	1				
Noisy equipment	-	1				
Lack of individual Delta Datas	-	1				
None	_	3				
No comment						

Are you encouraged to take training?
 Explain -

Yes - 11 No - 2 Neither - 2

Two employees commented that even though they were encouraged to take training, they, themselves, felt that their work comes first and therefore did not take training.

One employee commented that her supervisor encouraged her to take training, but was reluctant to actually let her go when the opportunity came. "Double standard," she asked.

10. Describe any career counseling you have received.

None - 9
From supervisor - 2
From supervisor plus others - 1
Through informal conversation - 1
Never requested any - 1
No comment (7 weeks with Agency) - 1

11. Do you have a sense of accomplishment at the end of the day?

Yes - 3
Sometimes yes/sometimes no - 7
Most of the time - 4
No comment - 1

REPORT FROM MAY 1987 OIT SECRETARIAL SURVEY

12. Define your career goals.

Remain secretary	- 5
Leave secretary	- 2
Go into technical	- 3
Work with people	- 1
Undecided	- 3

One was undecided between trying to advance higher in secretarial field and going into the computer field.

One commented, "Are there goals for secretaries?"

- 13. How would you rate your career development prospects under the new secretarial system?
 - 1 Much better than the previous system
 - 6 Somewhat better than the previous system 2 No different than the previous system

 - 1 Somewhat worse than the previous system
 - Much worse than the previous system
 - 3 Not applicable
 - 1 Advancement is what you make of it
 - 1 No comment

One "somewhat better" commented that the new IS system needs clarification.

SUMMARY OF REPORT FROM MAY 1987 OIT SECRETARIAL SURVEY

Approximately 40 survey forms were given to employees at the May 1987 OIT Secretarial Conference which was held at the McLean Hilton Hotel. Following is a summary of the responses from the fifteen surveys that were returned. OIT managers will be given a report that lists the questions and gives a breakdown count of the responses plus a few comments taken directly from the returned surveys.

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 - Lack of clerical help.
 - Out-building location.

2/4

Becky--

S	I	ΆT
S	T	ΑT
S	T	AΤ

STAT

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speaking on
professionalism of the secretary and the
appearance of the executive secretaries (Brenda
and Beckly) whom most of our secretaries had
never laid eyes on. They also enjoyed the
color analysis and wardrobe consulting but
commented it was a bit too long and they

wished Sheila had actually analyzed someone from

The favorite speakers were on the secretarial career service;

the audience.

The McLean Hilton was elegant but some complained about the food which was a cold plate and somewhat exotic. They would have preferred a hot lunch, buffet style. talking about professionalism in the office did not go over well at all--her way of speaking.

The whole day cost \$1400 for 60 people.

Since the hotel had just opened
talked the management into greatly reducing
the room rate (for publicity effect). The
room only cost \$250 which probably wouldn't
be possible now but it doesn't hurt to try.

I've attached a copy of the schedule and the questionnaire we gave to the secretaries. Good luck!

ς-	т	Δ	Т	

EVALUATION INTERAGENCY SECRETARIAL CONFERENCE WEDNESDAY, 27 May 1987

<u>Instruction</u>: Please circle the number which best expresses your reaction to each of the following items:

EVALUATION OF SPEAKERS

1.	Managers' presentation was:	Excellent	5	4	3	2	1	Poor
2.	Executive Secretary's Overview was:	Excellent	5	4	3	2	1	Poor
3.	IS & proposed Compensation System was:	Excellent	5	4	3	2	1	Poor
4.	Update on IS Career Service was:	Excellent	5	4	3	2	1	Poor
5.	Chairman, AWUG presentation was:	Excellent	5	4	3	2	1	Poor
6.	Color Analysis presentation was:	Excellent	5	4	3	2	1	Poor
7.	Office Protocol presentation was:	Excellent	5	4	3	2	1	Poor
EVALUATION OF CONFERENCE								
8.	Organization of conference was:	Excellent	5	4	3	2	1	Poor
9.	Activities presented were: Very	Interesting	5	4	3	2	1	Dull
10.	Overall you would rate conference:	Excellent	5	4	3	2	1	Poor
11.	What did you like best about conference	?						

- 12. What did you like least about the conference?
- 13. What changes would you recommend for future conferences?